

FINANCE COMMITTEE STRATEGIC PLAN

Goal: Enable the Chapter to meet its Internal Revenue Service reporting requirements; record its history; and provide consultation on financial issues and chapter policies.

Strategy: Consult with Chapter officers and committees on financial issues, internal controls, and policies and procedures.

Indicators:

- Submit the Chapter History Report to the AGA National office, the Regional Vice President (RVP), the Senior Vice President for Regional Services (SVPRS), the Chapter Executive Committee (CEC), and post on the Chapter website by September 30.
- Submit the federal tax return to the Internal Revenue Service by November 15.
- All requested policies will be drafted and presented to the CEC by the end of the Chapter year.
- Finance Committee members will collect cash and checks and submit a receipt report at all chapter luncheons and education events.
- Funds from the private sector to the Chapter will increase by five percent each year.